



SECURITY/ MUTUAL FUND LETTER OF DIRECTION

Thank you for your generous donation. Your gift will help us purchase vital clinical equipment for the patients that KDH serves. To donate your securities to the Kemptville District Hospital Foundation please:

- 1) Complete this transfer form and instruct your broker to transfer your securities directly to the Kemptville District Hospital Foundation's brokerage account.**
- 2) Let us know that you would like to make a gift **before** your broker proceeds with the transfer of securities by emailing this form to the following: Cindy Smith at cindysmith@kdh.on.ca.**

SECTION 1: DONOR AND GIFT DETAILS

DONOR INFORMATION

Name: _____
Address: _____
City: _____ Province: _____ Postal Code: _____
Phone: _____ Email: _____

DONOR BROKER INFORMATION (DELIVERY BROKER)

Name/Institution: _____
Broker Name: _____ Account No: _____
Address: _____
Phone: _____ Email: _____

SECURITIES TRANSFER INFORMATION

Name of Security: _____ CUSIP #: _____
Number of Shares/Units: _____ Date of Transfer: _____
Gift Details: ☐ Please designate my gift to the area of greatest need
☐ Other: _____
Donor Signature: _____ Date: _____

SECTION 2: TRANSFER DETAILS FOR BROKER

RECEIVING INSTITUTION INFORMATION

CIBC Wood Gundy, 161 Bay Street, 4th Floor, Brookfield Place, P.O. Box 500, Toronto, Ontario M5J 2S8
Dealer/ Rep Code 9280/FGG
CUID: WGDB
DTC: 5030
FINS: T079
Account # 479-06271-13
Attn: Rebecca Foster 613-783-6846 rebecca.foster@cibc.ca

Important information about your income tax receipt: The value of your tax receipt is based on the closing price of the security on the day the securities are received by the Kemptville District Hospital Foundation.

Charitable Registration Number: 118979152 RR0001

KDH Foundation, P.O. Box 2007, 2675 Concession Road, Kemptville, ON K0G 1J0 | 343-541-6943 | cindysmith@kdh.on.ca